

PART I

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2012.

(Rs. in Lakhs)

Sr. No.	Particulars	Stand alone Results					Consolidated Results	
		3 Months Ended		12 Months Ended			12 Months Ended	
		31st Mar 2012 (Audited)	31st Dec 2011 (Audited)	31st Mar 2011 (Audited)	31st Mar 2012 (Audited)	31st Mar 2011 (Audited)	31st Mar 2012 (Audited)	31st Mar 2011 (Audited)
1	Income from Operations							
	a) Net Sales/Income from operation (Net of excise duty/VAT)	45,623	40,667	42,727	163,226	140,368	163,226	142,572
	b) Other Operating Income	1,054	1,134	817	4,105	2,728	4,105	2,728
	Total Income from Operations (Net)	46,677	41,801	43,544	167,331	143,096	167,331	145,300
2	Expenses							
	a) Cost of Material Consumed	22,821	20,540	20,653	84,445	68,554	84,445	68,554
	b) Purchases of Stock-in-trade	3,812	3,043	6,514	14,049	18,213	14,049	19,468
	c) Changes in inventories of Finished Goods, Work-in-progress and Stock-in-trade	434	(960)	(733)	(2,354)	(1,633)	(2,354)	(1,528)
	d) Employee Benefits Expenses	1,225	1,316	1,150	4,552	3,887	4,705	3,929
	e) Depreciation and Amortisation Expense	1,416	1,368	1,230	5,397	4,792	5,485	4,981
	f) Other Expenses	11,238	11,297	10,458	42,175	34,726	41,559	35,088
	Total Expenses	40,946	36,604	39,272	148,264	128,539	147,889	130,492
3	Profit/(Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	5,731	5,197	4,272	19,067	14,557	19,442	14,808
4	Other Income	42	25	46	284	400	361	417
5	Profit/(Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3+4)	5,773	5,222	4,318	19,351	14,957	19,803	15,225
6	Finance Costs	1,847	1,816	1,377	7,151	5,596	7,184	5,621
7	Profit/(Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5-6)	3,926	3,406	2,941	12,200	9,361	12,619	9,604
8	Exceptional Items	-	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before Tax (7-8)	3,926	3,406	2,941	12,200	9,361	12,619	9,604
10	Tax Expenses							
	a) Provision for Taxation-Current	980	1,100	875	3,230	2,500	3,356	2,585
	b) Provision for Deferred Tax	122	5	(162)	251	183	260	328
	Total Tax Expenses	1,102	1,105	713	3,481	2,683	3,616	2,913
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	2,824	2,301	2,228	8,719	6,678	9,003	6,691
12	Extraordinary Items (Net of Tax Expense Rs.)	-	-	-	-	-	-	-
13	Net Profit/(loss) for the period (11-12)	2,824	2,301	2,228	8,719	6,678	9,003	6,691
14	Share of Profit/(Loss) of Associates	-	-	-	-	-	1,431	1,544
15	Minority Interest	-	-	-	-	-	(108)	(86)
16	Net Profit/(Loss) after Taxes, Minority Interest and Share of Profit/(Loss) of Associates (13+14+15)	2,824	2,301	2,228	8,719	6,678	10,326	8,149
17	Paid-up Equity Share Capital (Face Value of Rs. 5/-each)	3,956	3,836	3,836	3,956	3,836	3,956	3,836
18	Reserve excluding Revaluation Reserves as per Balance Sheet of previous Accounting Year	-	-	-	47,309	40,467	55,055	46,711
19.i	Earnings Per Share (before Extraordinary Itmes) (of Rs. 5/- each) (not annualised)							
	a) Basic	3.68	3.00	2.90	11.36	8.70	13.45	10.62
	b) Diluted	3.68	3.00	2.90	11.36	8.70	13.45	10.62
19.ii	Earnings Per Share (after Extraordinary Itmes) (of Rs. 5/- each) (not annualised)							
	a) Basic	3.68	3.00	2.90	11.36	8.70	13.45	10.62
	b) Diluted	3.68	3.00	2.90	11.36	8.70	13.45	10.62

PART II

SELECT INFORMATION FOR QUARTER AND YEAR ENDED 31ST MARCH 2012.

Sr. No.	Particulars	Stand alone Results					Consolidated Results	
		3 Months Ended		12 Months Ended			12 Months Ended	
		31st Mar 2012 (Audited)	31st Dec 2011 (Audited)	31st Mar 2011 (Audited)	31st Mar 2012 (Audited)	31st Mar 2011 (Audited)	31st Mar 2012 (Audited)	31st Mar 2011 (Audited)
	(Refer Notes Below)							
1	Public Shareholding							
	- Number of Shares	36,418,347	37,415,732	38,417,010	36,418,347	38,417,010	36,418,347	38,417,010
	- Percentage of Shareholding	46.03	48.77	50.07	46.03	50.07	46.03	50.07
2	Promoters and Promoter Group Shareholding							
	a) Pledged/Encumbered							
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of total share capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered							
	- Number of Shares	42,701,726	39,304,341	38,303,063	42,701,726	38,303,063	42,701,726	38,303,063
	- Percentage of Shares (as a % of total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of total share capital of the Company)	53.97	51.23	49.93	53.97	49.93	53.97	49.93

Particulars		31st Mar 2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	6
	Disposed of during the quarter	6
	Remaining unresolved at the end of the quarter	Nil

Notes:

1. The above results for the quarter and year ended 31st March, 2012 have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 25th May, 2012.

2. The Board of Directors have recommended a Final Dividend of Rs. 1.50 Ps. per Equity Share for the financial year ended 31.03.2012, In addition to Interim Dividend of Rs. 2.00 already paid, thereby making a total Dividend of Rs. 3.50 Ps.for the year.

3. The Allotment Committee of Board of Directors, in their meeting held on 27th March, 2012 allotted 24,00,000 Equity Shares on Conversion of Preferential Warrants issued to Promoter Group Company.

4. Figures for the previous period have been regrouped or rearranged wherever necessary.

For AARTI INDUSTRIES LIMITED